

Join us for a special ZOOM presentation about:

Special Needs Trusts, POA / Guardianship and Financial Planning for your Child/Adult who has Special Needs

Sunday April 6, 2025 from 2:00pm-3:15pm via Zoom

Brian Young, CFP® and ChSNC®, with Comprehensive Financial Planning Group, LLC., & Mogan Ingram, Esquire, with Steinbacher, Goodal

Megan Ingram, Esquire, with Steinbacher, Goodall & Yurchak Law Firm

Brian draws from having 25+ years of experience in the financial services industry and having a son who has autism. Megan joined Steinbacher, Goodall & Yurchak as an associate attorney in November 2020. A 2020 summa cum laude graduate of Penn State Law School, Megan works out of the firm's State College office and primarily works in the wealth protection department, she also has a son with special needs. They will be discussing how to plan for your loved one's future.

Registration for this Zoom Seminar is required. A link for the seminar will be sent to you once you register. You may register by going to: https://us02web.zoom.us/meeting/register/Gk5_vuDkSNGeOnX_Pk2WFg